

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 01 / 2011	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHK Hong Kong Industries Limited
Date Submitted	02 / 02 / 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>666</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	<u>HK\$0.10</u>	HK\$700,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth _			
Increase/(decreas	se)	-			
Balance at close	of the month	-			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$700,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,093,504,791	N/A	N/A	N/A		
Increase/ (decrease) during the month	215,120	N/A	N/A	N/A		
Balance at close of the month	4,093,719,911	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	<b>k</b>	benefices of the		No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A				<b>i</b>			
( / / )							
shares							
(Note 1)							
2.							
( / / )							
Shares							
(Note 1)							
2							
3.							
Shares							
(Note 1)		·					
(Note 1)		Тс	otal A. (Ordin	ary chares)	N/A		
		П		nce shares)			
				Other class)			
Total funds raised dur	ing the month	from exercise o					
options (State currenc			N/A				
L N I I I I	• •						

Description of warrants (Date of expiry - dd/mm/yyyy) 1. 2011 Warrants	Currenc of nomina value	Nominal value at	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
	HK\$	1,867,474.60	21,5	12.00	1,845,962.60	215,120	18,459,626
( 22 / 04 / 2011 ) Stock code (if listed) Class of shares		534	<u>-</u>				
issuable ( <i>Note 1</i> )		Ordinary Shares					
Subscription price		HK\$0.10	-				
AGM approval date (if applicable) (dd/mm/yyyy) 2.	(24/	03 / 2009 )	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			 - -				
(dd/mm/yyyy)3.	( / - -	/ )	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 - -				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( /	/ )	-				
( / / ) Stock code (if listed) Class of shares	-						
issuable (Note 1)			_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )	- -				
		Т	otal B.	(Prefer	inary shares) <u>215</u> rence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharos of the l	sur which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) $\frac{N/A}{N/A}$		<u>-</u>
				ence shares) $\frac{N/A}{N/A}$ Other class) $N/A$		-
			(		-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2		
	-	
$\frac{(//)}{(//)}$		
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements ir</u> Type of Issue		ie Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)		_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
				Class of shares issuable				
			State	(Note 1)	( / /	)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		<u>N/A</u>

				For	<u>Mair</u>	<u>1 Bo</u>	bard and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /			N/A
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy) Class of shares		/ /	)		<u>N/A</u>
7.	Redemption of shares		redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			_ N/A
8.	Consideration issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /			<u>N/A</u>

					For Main Bo	pard and GEM list	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue						
				Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		N/A
				Class of shares issuable (Note 1)	9		
10.	Other (Please specify)	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		N/A
				<b>—</b> 1 —	(0.1)		
	Total E. (Ordinary shares) N/A (Preference shares) N/A						
				(1		lass) N/A	
L							

otal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		215,120	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
---------	-----	------	---

Submitted by:	LO Tai On	_
Title: (Director, Se	Company Secretary cretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.